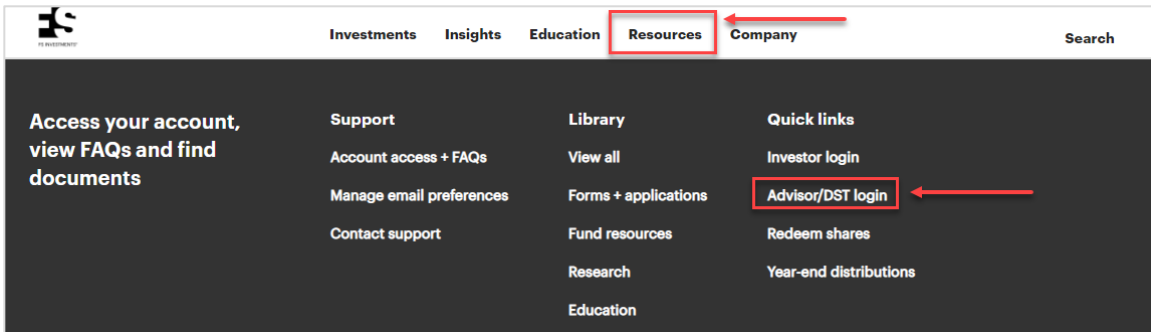


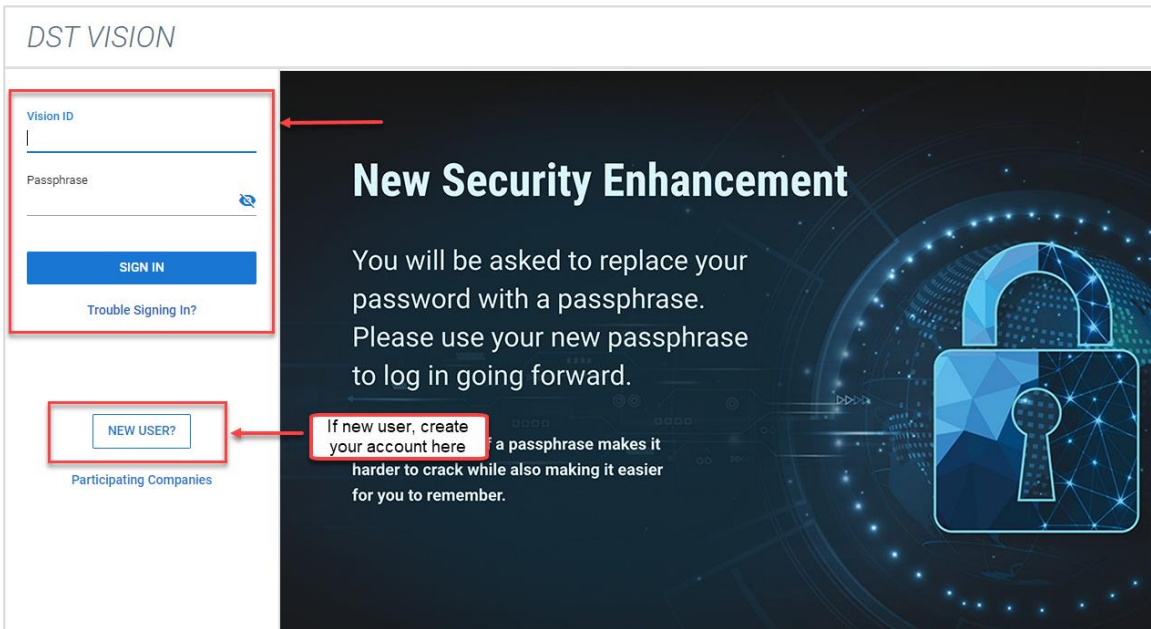


# Advisor guide for pulling transaction history

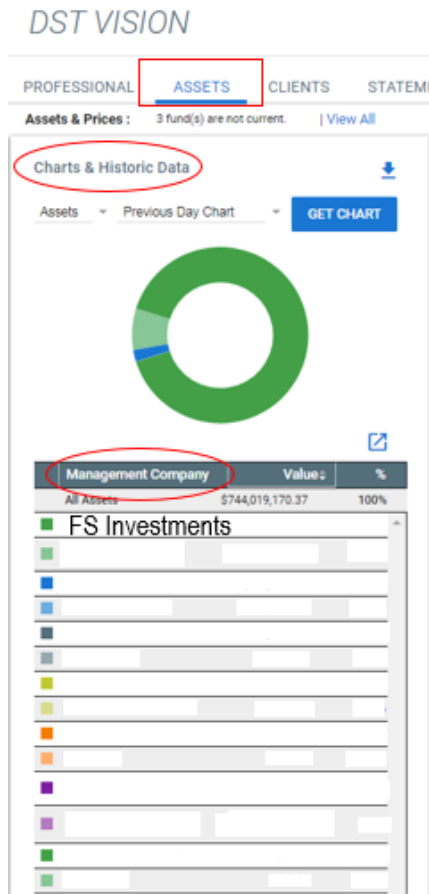
**Step 1** Access DST Vision by going to [www.fsinvestments.com](http://www.fsinvestments.com), clicking on **Resources** and selecting **Advisor/DST Vision login**.



**Step 2** Log in to DST Vision with your **username** (Vision ID) and **password** (passphrase). (If you do not have a DST Vision ID, enroll by selecting the **New User** link).



**Step 3** Within the **Assets** tab, select **FS Investments** under the **Asset Totals** pie chart.



**Step 4** On the left side of the **Mgmt. Co Asset Summary** page, select **Search by Rep/Advisor Number**.

**Step 5** On the Rep/Advisor Number search,

In **Option 1**, click:

**3817 – FS Credit Opportunities Corp.** or  
**3626 – FS Credit Opportunities Corp.–ADV**

In **Option 2**:

Complete the **Dealer** and **Rep/Advisor #** field (if you are approved for more than one rep number, you will need to select which one you wish to view).

**Step 6** Click **Search** and the results will show all accounts within the selected fund, under the rep number entered, and the results will be sorted by registration name.

**Step 7** The list of accounts obtained via the search results, outlined in the previous steps, may be used to view transaction history and other individual account information. The standard method of viewing transaction history is by looking up the account under the **Clients** tab.

Refer to the next step to pull the transaction history on an individual account.

PROFESSIONAL ASSETS **CLIENTS** STATEMENTS myPLANnetwork August 28, 2018

Client List Client Households In Progress Requests Recent Transactions Assets & Prices Reports Vision Investor

Clients > Client Accounts > Account Details  
Account Overview

TEST FUNDS

Account #:	Mgmt Co:	<b>PRINT REPORTS</b>
Registration:	Fund Name:	
Phone #:	Fund Code:	Total Shares:
	Ticker:	Account Value:
	CUSIP:	<a href="#">Historic Account Values</a>
	Account Type:	

Shares

Issued Shares:	Dealer of Record Name:
Unissued Shares:	Dealer #/Branch #:
Escrow Shares:	Rep/Advisor Name:
Total Shares:	Rep/Advisor #:
NAV (as of 08/27/2018):	NSCC Firm #/Agent:
NAV \$ Change:	Capital Gains:
NAV % Change:	Dividends:
<b>Account Value:</b>	Date Established:
Daily Dividend Accrual:	Last Maintenance:
Active Account Options	Matrix Level:
Audio Response	BIN:
Language English	Name Search Code:
Telephone Check Redemption	ROA #:
Telephone Exchange	Letter of Intent #:
	Trust Name:
	Trust #:

**Step 8** Under the **Clients** tab, you may search for individual accounts using any of the following search criteria: Account Number, Investor Name or Investor SSN/TIN. Select **View Account Details** on the desired account, and you can view the transaction history by clicking **Transaction History** from the menu on the left-hand side of the screen.

PROFESSIONAL ASSETS **CLIENTS** STATEMENTS myPLANnetwork August 28, 2018

Client List Client Households In Progress Requests Recent Transactions Assets & Prices Reports Vision Investor

Clients > Client Accounts > Account Details  
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TEST FUNDS

Account #:	Mgmt Co:	<b>PRINT REPORTS</b>
Registration:	Fund Name:	
Phone #:	Fund Code:	Total Shares:
	Ticker:	Account Value:
	CUSIP:	<a href="#">Historic Account Values</a>
	Account Type:	

Shares

Issued Shares:	Dealer of Record Name:
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NAV (as of 08/27/2018):	NSCC Firm #/Agent:
NAV \$ Change:	Capital Gains:
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<b>Account Value:</b>	Date Established:
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	Trust Name:
	Trust #:

**If you encounter any issues logging in or with navigation, please reach out to DST Vision at 800-435-4112.**